LOAN SUBMISSION FORM

BROKER INFORMATION												
Name		Company			Р	Phone number		E	Email			
SUBJECT PROPER	TY INFORMATION											
Address City							tate	Zip	Zip			
Building sq. ft				py any portion of the building?		ıg? If	yes, how many	y sq. ft.?				
		%		Yes No								
LOAN PROGRAM												
CORE PROGRAM (Indicate):	🗌 Full Doc	c 🗌	Lite Doc	No	Doc	Property type		Does the p	property have:		
Forms required:							Multifamily		Undergr	ound or above-ground	d storage	
	– (Yours or use the attached fo						Retail		tanks			
	ng statements – Last two yea		e the d	attached form)			Mixed-use			tive repair uses g environmental reme	diation	
	:t – (<i>If the loan is for the purch</i> st two years tax returns (<i>If pro</i>)				Industrial Office			ous material handling		
	si two years lax returns (1) pro	iperty is owner occupied,)				Self-storage			dry cleaner plant		
							Mobile home p	ark	A prior Phase 1 report available			
							Single family pool (5+ units)					
1-4 UNIT RESIDEN	ITIAL RENTAL PROPERTY	(Indicate): Full Doc		Lite Doc	No	Doc	Property type					
Forms required:							SFR		Borrower m	nust OWN and OCCUPY	(a	
Current lease – (If occupied)						Condo			residence of greater va		
	ng statements – Last two yea		e the a	ttached form)		Duplex than subject property and						
	t – (If the loan is for the purch					,	Triplex		have owned for at least	d investment real esta	te	
FNMA 1003 form	– (If complete and available,	send a 1003 or complete	1-4 U	nit Borrower Ap	plicati	on.)	Fourplex		for at least	one year.		
WHAT PERSON OR	ENTITY WILL OWN THE P	ROPERTY?				LOAN	INFORMATION					
If entity will own the	e property, list entity name					Loan amount requested						
						Dest	ad wata	A		VCD0/ webste		
LIST OWNER(S) OI	F ENTITY/COMPANY OR PR	OPERTY				Desire	ed rate	Amortiza in month		YSP% rebate	%	
Name 1		% of ownership	Liq	uidity		Curre	nt estimated value					
		%				Manet	h h s m m k		Annual met			
Personal residence a	ersonal residence address – Owns residence? Yes Credit score Net worth				Monthly pmt Annual pmt							
						Annual gross income						
Name 2		% of ownership	Liq	uidity		Annual operating expense						
		%										
Personal residence a	address – Owns residence?	Yes Credit score	Net	worth		Net operating income						
Name 3		% of ownership	Lia	uidity		LTV DSCI			CAP rate			
Name 5		% of ownership %		ululty		LIV	DSCK					
Personal residence a	address – Owns residence?	Yes Credit score	Net	worth		PURCHASE 1031 exchange? Yes						
						Curre	nt sales price					
Name 4		% of ownership	Liq	uidity			F					
		%				Targe	t closing date					
Personal residence a	address – Owns residence?	Yes Credit score	Net	worth							-	
							ATE AND TERM REF	INANCE		SH-OUT REFINANCE	-	
Have any borrowe	ers or guarantors:			Yes		Curre	nt loan balance		Curre	ent rate		
Had a property fo	reclosed in last 3 years?					Loan	maturity date					
Filed for bankruptcy in last 5 years?												
Missed mortgage payments in last 12 months?						Current lender						
Failed to file federal tax returns for last 3 years?					Acquisition price Mo/Yr acquired							
Are an borrowers or guarantors a foreign national?												
Are there back real estate taxes owed on subject property?							Estimated cash-out available					
If "Yes" to any of the	If "Yes" to any of the questions above, please attach a detailed Letter of Explanation.						h-out, please state w	hat the fu	nds will be use	d for: Amount		
COMMENTS - OTHER PERTINENT INFORMATION ABOUT THE DEAL												

COMMERCIAL RENT ROLL

For office, industrial, retail, mixed use

ALL COL	UMNS AND SECTIONS MUST BE	COMPLETED			Rent Roll as of (required):						
		Pl	ROPERTY ADDRES	S			CITY STATE ZIP CO				
					1						
STE #	TENANT'S NAME (PUT VACANT FOR VACANT SPACE)	SQ. FT. (APPROX)	CURRENT MONTH RENT IN PLACE	ORIGINAL OCCUPANCY DATE	CURRENT LEASE START DATE OR MTM	CURRENT LEASE EXPIRATION DATE	LEASE TYPE (NNN, MOD. GROSS, GROSS)	MONTHLY CAM CHARGES	NET RENT INCREASE (MO / YR)	NET RENT INCREASE AMT (\$ / MO)	EXTENSION OPTIONS? (Y / N)
TOTAL	5										
NOTES	ON TENANTS					SIGNAT		· · · · · · ·			
						I (we) ce	ertify under penalty o	of perjury that th	e foregoing info	ormation herein is tru	ie and accurate.
						Borrowe	er			Date	
						Borrowe	er			Date	

For mixed use, please use Commercial Rent Roll

ALL COLUMNS AND SECTIONS MUST BE COMPLETED.						Rent Roll as of (required):							
PROPERTY ADDRESS						CITY STATE ZIP CODE							
TOTAL # OF UNITS # OF VACANT UNITS		# OF F	URNISHED UNIT	UNITS # OF UNFURNISHED			UNITS	# OF SEC	TION 8 UNITS				
							_						
APT #	TENANT'S NAME	BDR/ BATH	SQ. FT. (APPROX)	CURRENT RENT	ORIGINAL OCCUPANCY	CURRENT L EXPIRATI	ION L	DATE OF LAST RENT		SECTION 8			
		1		PER MO	DATE	OR MT		INCREASE	(Y/N)	(Y/N)	(Y/N)		
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* USE /	ADDITIONAL FORMS IF NI	/ ECESSARY											
	THLY RENT SCHEDULE						at utiliti Electric		luded in rent Cable TV		as		
MONTHLY LAUNDRY INCOME (Must show on Income/Expenses)							Garbage		Water	Н	eat		
MONTHLY GARAGE INCOME					Is the property subject to rent control?								
						Yes No							
OTHER INCOME (specify below)						If yes, what is the current allowabl					e increase per year?		
						<u> </u>							
TOTAL FROM OTHER PAGES										hly occupa	ncy rate over		
TOTAL GROSS MONTHLY INCOME						the preceding 12 months?							
SIGNATURE													
I (we)	certify under penalty of p	perjury that	the foregoi	ng informati	on herein is tru	e and accurat	te.						
Borrov	ver			Date	Во	orrower				Date			

PROPERTY OPERATING STATEMENT

PROPERTY ADDRESS		CITY	STATE ZIP CODE
ANNUAL INCOME	2ND YEAR PRIOR	PRIOR YEAR	CURRENT YEAR MOS.
Rental Income Collected			
Total Income Collected			
ANNUAL EXPENSES	2ND YEAR PRIOR	PRIOR YEAR	CURRENT YEAR MOS.
Do not include one time capital expens	ie items		
Real Estate Taxes			
Insurance			
UTILITIES			
Gas			
Electricity			
Water/Sewer			
Trash			
MAINTENANCE			
Pest Control			
Gardener			
Pool Service Elevator			
Cleaning Service			
Building Rep. & Maint. Painting & Decorating			
Supplies			
ADMINISTRATION			
Administrative			
Advertising			
Telephone			
MISCELLANEOUS			
Resident Manager			
Security			
Off-Site Management			
Other			
TOTAL EXPENSES			
NET OPERATING INCOME			
COMMENTS OR EXPLANATIONS	· · · · · · · · · · · · · · · · · · ·	·	·